

Annexure - I

Format of holding of specified securities

- 1 Name of Listed Entity: Nagarjuna Fertilizers and Chemicals Limited
 2 Scrip Code/Name of Scrip/Class of Security : -----/Nagarjuna Fertilizers and Chemicals Limited/Equity
 3 Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
 a. If under 31(1)(b) then indicate the report for Quarter ending / December 2015
 b. If under 31(1)(c) then indicate date of allotment/extinguishment

4 **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No*
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No*
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No*
4	Whether the Listed Entity has any shares in locked-in?		No*
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes*	

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a% of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
								Class eg: X	Class eg: y									Total
(A)	Promoter & Promoter Group	11	341700062	nil	nil	341700062	57.13			341700062	57.13	nil	nil	nil	nil	261605271	76.56	332900062
(B)	Public	473735	256364941	nil	nil	256364941	42.87			256364941	42.87					NA		210797761
(C)	Non Promoter-Non Public	nil	nil	nil	nil	nil												
(C1)	Shares underlying DRs	nil	nil	nil	nil	nil	NA											NA
(C2)	Shares held by Employee Trusts	nil	nil	nil	nil	nil												NA
	Total	473746	598065003			598065003	100.00			598065003	100.00					261605271	76.56	543697823

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category and name of the shareholders (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a% of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights		Total as a % of Total voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
									Class eg: X	Class eg: y									Total
(1)	Indian																		
(a)	Individuals/Hindu undivided Family	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Central Government/ State Government(s)																		
	Governor of Andhra Pradesh		1	21427989	-	-	21427989	3.58	-	-	21427989	3.58	-	-	-	-	-	-	21427989
(c)	Financial Institutions/ Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Any Other																		
	Bodies Corporate																		
	Nagarjuna Corporation Ltd.	AABCN6631N	1	127068520	-	-	127068520	21.25	-	-	127068520	21.25	-	-	-	-	127068520	100.00	127068520
	Nagarjuna Management Services Pvt. Ltd.	AAACN6620J	1	78592592	-	-	78592592	13.14	-	-	78592592	13.14	-	-	-	-	78592592	100.00	78592592
	Nagarjuna Holdings Pvt Ltd.	AAACN6619H	1	34626130	-	-	34626130	5.79	-	-	34626130	5.79	-	-	-	-	34626130	100.00	34626130
	Baron Properties Pvt. Ltd.	AAECB1453H	1	18298969	-	-	18298969	3.06	-	-	18298969	3.06	-	-	-	-	18298969	100.00	18298969
	White Stream Properties Pvt. Ltd.	AAACW9727D	1	3019060	-	-	3019060	0.50	-	-	3019060	0.50	-	-	-	-	3019060	100.00	3019060

	Nagarjuna Staff Betterment Company Pvt. Ltd.	AADCN6168J	1	8723277	-	-	8723277	1.46	-	-	8723277	1.46	-	-	-	-	-	-	8723277
	Trust				-	-													
	NFCL Employee Welfare Trust	AABTN4867F	1	25743525	-	-	25743525	4.30	-	-	25743525	4.30	-	-	-	-	-	-	25743525
	Co-operative Society																		
	KRIBHCO	AAAANK0203G	1	11000000	-	-	11000000	1.84	-	-	11000000	1.84	-	-	-	-	-	-	11000000
	Sub-Total (A)(1)		9	328500062	-	-	328500062	54.93	-	-	328500062	54.93	-	-	-	-	261605271	79.64	328500062
(2)	Foreign																		
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)				-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Government				-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Institutions				-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Portfolio Investor				-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(f)	Any Other																		
	Bodies Corporate																		
	Saipem SPA	AAOCS1408H	1	4400000	-	-	4400000	0.74	-	-	4400000	0.74	-	-	-	-	-	-	4400000
	NRI based Company											0.00							
	Fireseed Ltd.	AABCF8282F	1	8800000	-	-	8800000	1.47	-	-	8800000	1.47	-	-	-	-	-	-	
	Sub-Total (A)(2)		2	13200000	-	-	13200000	2.21	-	-	13200000	2.21	-	-	-	-			4400000
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		11	341700062	-	-	341700062	57.13	-	-	341700062	57.13	-	-	-	-	261605271	76.56	332900062

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

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The shareholding of NMSPL includes 7,24,707 equity shares pledged with ICICI Bank held by Saveri Chemicals (P) Ltd., on behalf of Nagarjuna Management Services Private Limited (NMSPL) vested pursuant to Scheme of Arrangement approved by the Hon'ble High Court of Bombay, Mumbai. Pledge is yet to be revoked and shares yet to be transferred to Nagarjuna Management Services Private Limited.

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The Company has taken on record a letter dated November 11, 2012 from Nagarjuna Corporation Limited informing that a Composite Scheme of Arrangement and Amalgamation between Nagarjuna Corporation Limited (NCL), Nagarjuna Management Services Private Limited (NMS), Nagarjuna Holdings Private Limited (NHPL), Baron Properties Private Limited (BPPL), White Stream Properties Private Limited (WSPPL) and Growth Stream Properties Private Limited (GSPPL) and their respective shareholders was approved by the Hon'ble High Court of Bombay at Mumbai on September 14, 2012. The

- 3 The Company has taken on record letter dated July 23, 2013 from Nagarjuna Corporation Limited informing that a Scheme of Amalgamation between Nagarjuna Corporation Limited (NCL), Nagarjuna Staff Betterment Company Private Limited (NSB) and their respective shareholders was approved by the Hon'ble High Court of Bombay at Mumbai. Pursuant to the Scheme NSB was merged into NCL. The equity shares of NFCL (87,23,277) held by NSB shall be transferred to NCL on the commencement of trading of NFCL equity shares.
- 4 The company has received disclosures from NCL and Amlika Mercantile Private Limited, that a Scheme of Amalgamation between NCL and Amlika was approved by the Hon'ble High Court of Bombay at Mumbai on May 2, 2014 and the Scheme was made effective on June 19, 2014.
- 5 Accordingly, all the shares mentioned above in points 1,2,3 and 4 and the shares held by NCL shall vest in Amlika pursuant to the Scheme and Amlika shall be the Promoter with effect from June 19, 2014.
- 6 The company has received disclosures dated July 23, 2014 from Amlika Mercantile Private Limited that they have acquired 2,57,43,525 equity shares from NFCL Employee Welfare Trust. These shares shall be transferred to Amlika on the commencement of trading of NFCL equity shares.

(a)	Individuals -																	NA	
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	467129	168709162	-	-	168709162	28.21	-	-	168709162	28.21	-	-	-	-	-	-	NA	125264582
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	10	4110424	-	-	4110424	0.69	-	-	4110424	0.69	-	-	-	-	-	-	NA	4110424
(b)	NBFCs registered with RBI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
(c)	Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
(d)	Overseas Depositories (holding DRs) (balancing figure)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
(e)	Any Other (specify)																	NA	
	Bodies Corporate	2392	57431654	-	-	57431654	9.60	-	-	57431654	9.60	-	-	-	-	-	-	NA	57051530
	Name :Zuari Global Limited	1	32267741	-	-			-	-			-	-	-	-	-	-	NA	32267741
	NRI	3906	5776991	-	-	5776991	0.97	-	-	5776991	0.97	-	-	-	-	-	-	NA	4716680
	Trusts	172	146932	-	-	146932	0.02	-	-	146932	0.02	-	-	-	-	-	-	NA	15510
	Sub-Total (B)(3)	473609	236175163	-	-	236175163	39.49	-	-	236175163	39.49	-	-	-	-	-	-	NA	191158726
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	473735	256364941	-	-	256364941	42.87	-	-	256364941	42.87	-	-	-	-	-	-	NA	210797761

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:

Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian,

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category and name of the shareholders (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a% of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV) (Not applicable)	
									No of Voting Rights		Total as a % of Total voting rights			No.	As a % of total Shares held	No. (Not applicable)	As a % of total Shares held (Not applicable)		
									Class eg: X	Class eg: y									Total
(1)	Custodian/DR Holder	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(a)	Name of DR Holder (if available)																		
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,