

Annexure - I

Format of holding of specified securities

- 1 Name of Listed Entity: Nagarjuna Fertilizers and Chemicals Limited
 2 Scrip Code/Name of Scrip/Class of Security :539917 & NAGAFERT/Nagarjuna Fertilizers and Chemicals Limited/Equity
 3 Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
 a. If under 31(1)(b) then indicate the report for Quarter ending / June 2016
 b. If under 31(1)(c) then indicate date of allotment/extinguishment

4 **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No*
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No*
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No*
4	Whether the Listed Entity has any shares in locked-in?		No*
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes*	

5 The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a% of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg: y								
(A)	Promoter & Promoter Group	7	341700129	-	-	341700129	57.13	341700129	-	341700129	57.13	-	-	261605271	76.56	332900129	
(B)	Public	473541	256364874	-	-	256364874	42.87	256364874	-	256364874	42.87	-	-	-	-	210834395	
(C)	Non Promoter- Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(C1)	Shares underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	Total = A+B+C	473548	598065003	-	-	598065003	100.00	598065003	-	598065003	100.00	0	0	261605271	43.74	543734524	

(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Government	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Portfolio Investor	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(f)	Any Other		2	13200000	-	-	13200000	2.21	13200000	0	13200000	2.21	-	2.21	-	-	-	-	4400000
	Saipem SPA	AAOCS1408H		4400000	-	-	4400000	0.74	-	-	4400000	0.74	-	0.74	-	-	-	-	4400000
	Fireseed Ltd.	AABCF8282F		8800000	-	-	8800000	1.47	-	-	8800000	1.47	-	1.47	-	-	-	-	
	Sub-Total (A)(2)		2	13200000	-	-	13200000	2.21	13200000	0	13200000	2.21	-	2.21	-	-	-	-	4400000
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		7	341700129	-	-	341700129	57.13	341700129	0	341700129	57.13	-	57.13	-	-	261605271	76.56	332900129

Note:

- The shareholding of NMSPL includes 7,24,707 equity shares pledged with ICICI Bank held by Saveri Chemicals (P) Ltd., on behalf of Nagarjuna Management Services Private Limited (NMSPL) vested pursuant to Scheme of Arrangement approved by the Hon'ble High Court of Bombay, Mumbai. Pledge is yet to be revoked and shares yet to be transferred to Nagarjuna Management Services Private Limited.
- The Company has taken on record a letter dated November 11, 2012 from Nagarjuna Corporation Limited informing that a Composite Scheme of Arrangement and Amalgamation between Nagarjuna Corporation Limited (NCL), Nagarjuna Management Services Private Limited (NMS), Nagarjuna Holdings Private Limited (NHPL), Baron Properties Private Limited (BPPL), White Stream Properties Private Limited (WSPPL) and Growth Stream Properties Private Limited (GSPPL) and their respective shareholders was approved by the Hon'ble High Court of Bombay at Mumbai on September 14, 2012. The Scheme was made effective on November 9, 2012 and necessary disclosures and reports were filed with BSE, NSE and SEBI. Pursuant to the Scheme NMS, NHPL, BPPL and WSPPL were merged into NCL. The equity shares held by these companies shall be transferred to NCL after removal of pledge by the banks to whom they are pledged on the commencement of trading of NFCL equity shares
- The Company has taken on record letter dated July 23, 2013 from Nagarjuna Corporation Limited informing that a Scheme of Amalgamation between Nagarjuna Corporation Limited (NCL), Nagarjuna Staff Betterment Company Private Limited (NSB) and their respective shareholders was approved by the Hon'ble High Court of Bombay at Mumbai. Pursuant to the Scheme NSB was merged into NCL. The equity shares of NFCL (87,23,277) held by NSB shall be transferred to NCL on the commencement of trading of NFCL equity shares.
- The company has received disclosures from NCL and Amlika Mercantile Private Limited, that a Scheme of Amalgamation between NCL and Amlika was approved by the Hon'ble High Court of Bombay at Mumbai on May 2, 2014 and the Scheme was made effective on June 19, 2014.
- Accordingly, all the shares mentioned above in points 1,2,3 and 4 and the shares held by NCL shall vest in Amlika pursuant to the Scheme and Amlika shall be the Promoter with effect from June 19, 2014.
- Certain of the shares referred to above have since been transferred to Amlika Mercantile Private Limited
- The company has received disclosures dated July 23, 2014 from Amlika Mercantile Private Limited that they have acquired 2,57,43,525 equity shares from NFCL Employee Welfare Trust. These shares shall be transferred to Amlika on the commencement of trading of NFCL equity shares.

Table III - Statement showing shareholding pattern of the Public shareholder

Category and name of the shareholders (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a% of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (Xiii)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights		Total as a % of Total voting rights			No. (a)	As a % of total Shares held (b)	No. (Not applicable)	As a % of total Shares held (Not applicable)		
								Class X	Class y									Total
(1) Institutions																	NA	
(a) Mutual Funds/		42	1173425	-	-	1173425	0.20	1173425		1173425	0.20		0.20				NA	718300
(b) Venture Capital Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
(c) Alternate Investment Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
(d) Foreign Venture Capital Investors		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
(e) Foreign Portfolio Investors		45	9049839			9049839	1.51	9049839		9049839	1.51		1.51				NA	9016564
(f) Financial Institutions/ Banks		31	68857			68857	0.01	68857		68857	0.01		0.01				NA	6844
(g) Insurance Companies		7	8865762	-	-	8865762	1.48	8865762	0	8865762	1.48		1.48					8865432
(h) Provident Funds/ Pension Funds		-	-	-	-	-	-	-	-	-	-		-				NA	-
(i) Any Other (specify)		-	-	-	-	-	-	-	-	-	-		-				NA	-
Sub-Total (B)(1)		125	19157883	-	-	19157883	3.20	19157883	0	19157883	3.20		3.20					18607140

(2)	Central Government/ State Government(s)/ President of India	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
	Sub-Total (B)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
(3)	Non-institutions																NA	
(a)	Individuals -																NA	
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	466815	169983691	-	-	169983691	28.42	169983691	-	169983691	28.42	-	28.42	-	-	-	NA	126560302
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	12	4892659	-	-	4892659	0.82	4892659	-	4892659	0.82	-	0.82	-	-	-	NA	4892659
(b)	NBFCs registered with RBI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
©	Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
(d)	Overseas Depositories (holding DRs) (balancing figure)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
(e)	Any Other (specify)	6589	62330641	-	-	62330641	10.42	62330641	-	62330641	10.42	-	10.42	-	-	-		60774294
	Zuari Global Limited	AAACZ0306P	32267741	-	-	32267741	5.40	32267741	-	32267741	5.40	-	5.40	-	-	-	NA	32267741
	Sub-Total (B)(3)	473416	237206991	-	-	237206991	39.66	237206991	-	237206991	39.66	-	39.66	-	-	-		192227255
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	473541	256364874	-	-	256364874	42.87	256364874	-	256364874	42.87	-	42.87	-	-	-		210834395

