

Annexure - I

## Format of holding of specified securities

- 1 Name of Listed Entity: Nagarjuna Fertilizers and Chemicals Limited  
 2 Scrip Code/Name of Scrip/Class of Security :-----/Nagarjuna Fertilizers and Chemicals Limited/Equity  
 3 Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)  
 a. If under 31(1)(b) then indicate the report for Quarter ending / March 2016  
 b. If under 31(1)(c) then indicate date of allotment/extinguishment

4 **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

|   | <b>Particulars</b>   | Yes* | No* |
|---|--|------|-----|
| 1 | Whether the Listed Entity has issued any partly paid up shares?                        |      | No* |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants?           |      | No* |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? |      | No* |
| 4 | Whether the Listed Entity has any shares in locked-in?                                 |      | No* |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered?               | Yes* |     |

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II)   | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a% of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |             |                         | No. of Shares Underlying Outstanding convertible securities (including warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered |                                 | Number of equity shares held in dematerialized form (XIV) |
|--------------|--------------------------------|----------------------------|--|--|---|--|--|---|-------------|-------------------------|--|--|----------------------------------|---------------------------------|--|---------------------------------|---|
|              |                                |                            |  |  |   |  |  | No of Voting Rights   |             | Total as a % of (A+B+C) |  |  | No. (a)                          | As a % of total Shares held (b) | No. (a)  | As a % of total Shares held (b) |   |
|              |                                |                            |  |  |   |  |  | Class eg: X   | Class eg: y |                         |  |  |                                  |                                 |  |                                 |   |
|              |                                |                            |  |  |   |  |  |   |             |                         |  |  |                                  |                                 |  |                                 |   |
| (A)          | Promoter & Promoter Group      | 11                         | 341700062                                    | -  | -   | 341700062                                    | 57.13  | 341700062   | -           | 341700062               | 57.13  | -  | -                                | 261605271                       | 76.56  | 332900062                       |   |
| (B)          | Public                         | 473735                     | 256364941                                    | -  | -   | 256364941                                    | 42.87  | 256364941   | -           | 256364941               | 42.87  | -  | -                                | -                               | -  | 210797761                       |   |
| (C)          | Non Promoter- Non Public       | -                          | -  | -  | -   | -  | -  | -   | -           | -                       | -  | -  | -                                | -                               | -  | -                               |   |
| (C1)         | Shares underlying DRs          | -                          | -  | -  | -   | -  | -  | -   | -           | -                       | -  | -  | -                                | -                               | -  | -                               |   |
| (C2)         | Shares held by Employee Trusts | -                          | -  | -  | -   | -  | -  | -   | -           | -                       | -  | -  | -                                | -                               | -  | -                               |   |
|              | Total                          | 473746                     | 598065003                                    | -  | -   | 598065003                                    | 100.00   | 598065003   | -           | 598065003               | 100.00   | 0  | 0                                | 261605271                       | 43.74  | 543697823                       |   |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category and name of the shareholders (I)   | PAN (II)   | Nos. of shareholders (II) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957 As a% of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) |            |                                     | No. of Shares Underlying Outstanding convertible securities (including warrants) (X) | Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |           |
|---|------------|---------------------------|--|---------------------------------------|---|--|--|---|------------|-------------------------------------|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|-----------|
|   |            |                           |  |                                       |   |  |  | No of Voting Rights   |            | Total as a % of Total voting rights |  |   | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   |           |
|   |            |                           |  |                                       |   |  |  | Class eg: X   | Class eg:y |                                     |  |   |                                  |                                 |   |                                 |   | Total     |
| (1) Indian                                  |            |                           |  |                                       |   |  |  |   |            |                                     |  |   |                                  |                                 |   |                                 |   |           |
| (a) Individuals/Hindu undivided Family      | -          | -                         | -  | -                                     | -   | -  | -  | -   | -          | -                                   | -  | -   | -                                | -                               | -   | -                               | -   | -         |
| (b) Central Government/ State Government(s) |            | 1                         | 21427989                                     | -                                     | -   | 21427989                                     | 3.58   | 21427989  | -          | 21427989                            | 3.58   | -   | -                                | -                               | -   | -                               | -   | 21427989  |
| Governor of Andhra Pradesh                  | -          | -                         | 21427989                                     | -                                     | -   | 21427989                                     | 3.58   | 21427989  | -          | 21427989                            | 3.58   | -   | -                                | -                               | -   | -                               | -   | 21427989  |
| (c) Financial Institutions/ Banks           | -          | -                         | -  | -                                     | -   | -  | -  | -   | -          | -                                   | -  | -   | -                                | -                               | -   | -                               | -   | -         |
| (d) Any Other                               | -          | 8                         | 307072073                                    | -                                     | -   | 307072073                                    | 51.34  | 307072073   | -          | 307072073                           | 51.34  | -   | -                                | -                               | -   | 261605271                       | 85.19   | 307072073 |
| Nagarjuna Corporation Ltd.                  | AAACN6631N |                           | 127068520                                    |                                       |   | 127068520                                    | 21.25  | 127068520   |            | 127068520                           | 21.25  |   |                                  |                                 |   | 127068520                       | 100.00  | 127068520 |
| Nagarjuna Management Services Pvt. Ltd.     | AAACN6620J |                           | 78592592                                     |                                       |   | 78592592                                     | 13.14  | 78592592  |            | 78592592                            | 13.14  |   |                                  |                                 |   | 78592592                        | 100.00  | 78592592  |
| Nagarjuna Holdings Pvt Ltd.                 | AAACN6619H |                           | 34626130                                     |                                       |   | 34626130                                     | 5.79   | 34626130  |            | 34626130                            | 5.79   |   |                                  |                                 |   | 34626130                        | 100.00  | 34626130  |
| Baron Properties Pvt. Ltd.                  | AAECB1453H |                           | 18298969                                     |                                       |   | 18298969                                     | 3.06   | 18298969  |            | 18298969                            | 3.06   |   |                                  |                                 |   | 18298969                        | 100.00  | 18298969  |
| White Stream Properties Pvt. Ltd.           | AAACW9727D |                           | 3019060                                      |                                       |   | 3019060                                      | 0.50   | 3019060   |            | 3019060                             | 0.50   |   |                                  |                                 |   | 3019060                         | 100.00  | 3019060   |

|  |            |    |           |   |   |           |       |           |   |           |       |   |   |   |   |           |       |           |
|--|------------|----|-----------|---|---|-----------|-------|-----------|---|-----------|-------|---|---|---|---|-----------|-------|-----------|
| Nagarjuna Staff Betterment Company Pvt Ltd.                          | AADCN6168J |    | 8723277   | - | - | 8723277   | 1.46  | 8723277   | - | 8723277   | 1.46  | - | - | - | - | -         | -     | 8723277   |
| NFCL Employee Welfare Trust  | AABTN4867F |    | 25743525  |   |   | 25743525  | 4.30  | 25743525  |   | 25743525  | 4.30  |   |   |   |   |           |       | 25743525  |
| KRIBHCO  | AAAAK0203G |    | 11000000  | - | - | 11000000  | 1.84  | 11000000  | - | 11000000  | 1.84  | - | - | - | - | -         | -     | 11000000  |
| Sub-Total (A)(1)   |            | 9  | 328500062 | - | - | 328500062 | 54.93 | 328500062 | - | 328500062 | 54.93 | - | - | - | - | 261605271 | 79.64 | 328500062 |
| (2) Foreign  |            |    |           |   |   |           |       |           |   |           |       |   |   |   |   |           |       |           |
| (a) Individuals (Non-Resident Individuals/ Foreign Individuals)      |            | -  | -         | - | - | -         | -     | -         | - | -         | -     | - | - | - | - | -         | -     | -         |
| (b) Government   |            | -  | -         | - | - | -         | -     | -         | - | -         | -     | - | - | - | - | -         | -     | -         |
| (c) Institutions   |            | -  | -         | - | - | -         | -     | -         | - | -         | -     | - | - | - | - | -         | -     | -         |
| (d) Foreign Portfolio Investor                                       |            | -  | -         | - | - | -         | -     | -         | - | -         | -     | - | - | - | - | -         | -     | -         |
| (f) Any Other  |            | 2  | 13200000  | - | - | 13200000  | 2.21  | 13200000  | 0 | 13200000  | 2.21  | - | - | - | - | -         | -     | 4400000   |
| Saipem SPA   | AAOCS1408H |    | 4400000   | - | - | 4400000   | 0.74  | -         | - | 4400000   | 0.74  | - | - | - | - | -         | -     | 4400000   |
| Fireseed Ltd.  | AABCF8282F |    | 8800000   | - | - | 8800000   | 1.47  | -         | - | 8800000   | 1.47  | - | - | - | - | -         | -     | -         |
| Sub-Total (A)(2)   |            | 2  | 13200000  | - | - | 13200000  | 2.21  | 13200000  | 0 | 13200000  | 2.21  | - | - | - | - | -         | -     | 4400000   |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) |            | 11 | 341700062 | - | - | 341700062 | 57.13 | 341700062 | 0 | 341700062 | 57.13 | - | - | - | - | 261605271 | 76.56 | 332900062 |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

**Note:**

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

1

The shareholding of NMSPL includes 7,24,707 equity shares pledged with ICICI Bank held by Saveri Chemicals (P) Ltd., on behalf of Nagarjuna Management Services Private Limited (NMSPL) vested pursuant to Scheme of Arrangement approved by the Hon'ble High Court of Bombay, Mumbai. Pledge is yet to be revoked and shares yet to be transferred to Nagarjuna Management Services Private Limited.

2

The Company has taken on record a letter dated November 11, 2012 from Nagarjuna Corporation Limited informing that a Composite Scheme of Arrangement and Amalgamation between Nagarjuna Corporation Limited (NCL), Nagarjuna Management Services Private Limited (NMS), Nagarjuna Holdings Private Limited (NHPL), Baron Properties Private Limited (BPPL), White Stream Properties Private Limited (WSPPL) and Growth Stream Properties Private Limited (GSPPL) and their respective shareholders was approved by the Hon'ble High Court of Bombay at Mumbai on September 14, 2012. The Scheme was made effective on November 9, 2012 and necessary disclosures and reports were filed with BSE, NSE and SEBI. Pursuant to the Scheme NMS, NHPL, BPPL and WSPPL were merged into NCL. The equity shares held by these companies shall be transferred to NCL after removal of pledge by the banks to whom they are pledged on the commencement of trading of NFCL equity shares

- <sup>3</sup> The Company has taken on record letter dated July 23, 2013 from Nagarjuna Corporation Limited informing that a Scheme of Amalgamation between Nagarjuna Corporation Limited (NCL), Nagarjuna Staff Betterment Company Private Limited (NSB) and their respective shareholders was approved by the Hon'ble High Court of Bombay at Mumbai. Pursuant to the Scheme NSB was merged into NCL. The equity shares of NFCL (87,23,277) held by NSB shall be transferred to NCL on the commencement of trading of NFCL equity shares.
- <sup>4</sup> The company has received disclosures from NCL and Amlika Mercantile Private Limited, that a Scheme of Amalgamation between NCL and Amlika was approved by the Hon'ble High Court of Bombay at Mumbai on May 2, 2014 and the Scheme was made effective on June 19, 2014.
- <sup>5</sup> Accordingly, all the shares mentioned above in points 1,2,3 and 4 and the shares held by NCL shall vest in Amlika pursuant to the Scheme and Amlika shall be the Promoter with effect from June 19, 2014.
- <sup>6</sup> The company has received disclosures dated July 23, 2014 from Amlika Mercantile Private Limited that they have acquired 2,57,43,525 equity shares from NFCL Employee Welfare Trust. These shares shall be transferred to Amlika on the commencement of trading of NFCL equity shares.



|     |  |            |           |   |   |           |       |           |   |           |       |   |   |   |   |   |   |    |           |
|-----|--|------------|-----------|---|---|-----------|-------|-----------|---|-----------|-------|---|---|---|---|---|---|----|-----------|
| (2) | Central Government/<br>State Government(s)/<br>President of India                            | -          | -         | - | - | -         | -     | -         | - | -         | -     | - | - | - | - | - | - | NA | -         |
|     | Sub-Total (B)(2)   | -          | -         | - | - | -         | -     | -         | - | -         | -     | - | - | - | - | - | - | NA | -         |
| (3) | Non-institutions   |            |           |   |   |           |       |           |   |           |       |   |   |   |   |   |   | NA |           |
| (a) | Individuals -  |            |           |   |   |           |       |           |   |           |       |   |   |   |   |   |   | NA |           |
|     | i. Individual shareholders<br>holding nominal share<br>capital up to Rs. 2 lakhs.            | 467129     | 168709162 | - | - | 168709162 | 28.21 | 168709162 | - | 168709162 | 28.21 | - | - | - | - | - | - | NA | 125264582 |
|     | ii. Individual shareholders<br>holding nominal share<br>capital in excess of Rs. 2<br>lakhs. | 10         | 4110424   | - | - | 4110424   | 0.69  | 4110424   | - | 4110424   | 0.69  | - | - | - | - | - | - | NA | 4110424   |
| (b) | NBFCs registered with<br>RBI   | -          | -         | - | - | -         | -     | -         | - | -         | -     | - | - | - | - | - | - | NA | -         |
| ©   | Employee Trusts  | -          | -         | - | - | -         | -     | -         | - | -         | -     | - | - | - | - | - | - | NA | -         |
| (d) | Overseas Depositories<br>(holding DRs ) (balancing<br>figure)                                | -          | -         | - | - | -         | -     | -         | - | -         | -     | - | - | - | - | - | - | NA | -         |
| (e) | Any Other (specify)  | 6470       | 63355577  | - | - | 63355577  | 10.59 | 63355577  | - | 63355577  | 10.59 | - | - | - | - | - | - |    | 61783720  |
|     | Zuari Global Limited   | AAACZ0306P | 32267741  | - | - | 32267741  | 5.40  | 32267741  | - | 32267741  | 5.40  | - | - | - | - | - | - | NA | 32267741  |
|     | Sub-Total (B)(3)   | 473609     | 236175163 | - | - | 236175163 | 39.49 | 236175163 | - | 236175163 | 39.49 | - | - | - | - | - | - |    | 191158726 |
|     | Total Public Shareholding<br>(B)= (B)(1)+(B)(2)+(B)(3)                                       | 473735     | 256364941 | - | - | 256364941 | 42.87 | 256364941 | - | 256364941 | 42.87 | - | - | - | - | - | - |    | 210797761 |

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

**Note:**

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:

Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian,

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

|     | Category and name of the shareholders (I)  | PAN (II) | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957 As a% of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) |            |                                     | No. of Shares Underlying Outstanding convertible securities (including warrants) (X) | Total Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII) |                             | Number of Shares pledged or otherwise encumbered (XIII) |  | Number of equity shares held in dematerialized form (XIV) (Not applicable) |       |
|-----|--|----------|----------------------------|--|---------------------------------------|---|--|--|---|------------|-------------------------------------|--|---|----------------------------------|-----------------------------|---|--|--|-------|
|     |  |          |                            |  |                                       |   |  |  | No of Voting Rights   |            | Total as a % of Total voting rights |  |   | No.                              | As a % of total Shares held | No. (Not applicable)                                    | As a % of total Shares held (Not applicable) |  |       |
|     |  |          |                            |  |                                       |   |  |  | Class eg: X   | Class eg:y |                                     |  |   |                                  |                             |   |  |  | Total |
| (1) | Custodian/DR Holder  | Nil      | Nil                        | Nil  | Nil                                   | Nil   | Nil  | Nil  | Nil   | Nil        | Nil                                 | Nil  | Nil   | Nil                              | Nil                         | Nil   | Nil  | Nil  | Nil   |
| (a) | Name of DR Holder (if available)   |          |                            |  |                                       |   |  |  |   |            |                                     |  |   |                                  |                             |   |  |  |       |
| (2) | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) | Nil      | Nil                        | Nil  | Nil                                   | Nil   | Nil  | Nil  | Nil   | Nil        | Nil                                 | Nil  | Nil   | Nil                              | Nil                         | Nil   | Nil  | Nil  | Nil   |
|     | Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)                       | Nil      | Nil                        | Nil  | Nil                                   | Nil   | Nil  | Nil  | Nil   | Nil        | Nil                                 | Nil  | Nil   | Nil                              | Nil                         | Nil   | Nil  | Nil  | Nil   |

**Note:**

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,